

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Howard J. Weg (State Bar No. 91057) Scott F. Gautier (State Bar No. 211742) Monsi Morales (State Bar No. 235520) PEITZMAN, WEG & KEMPINSKY LLP 10100 Santa Monica Blvd., Suite 1450; Los Angeles, CA 90067 Tel: 310-552-3100 / Fax: 310-552-3101	FOR COURT USE ONLY <div style="border: 1px solid black; padding: 5px; text-align: center;"> FILED MAY 12 2008 </div>
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: MILLENNIUM-PACIFIC ICON GROUP, LLC <div style="text-align: right;">Debtor(s).</div>	CASE NO.: 2:07-15729 EC

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 5/29/08	Time: 11:30 a.m.
Location: Courtroom 1639, 255 East Temple Street, Los Angeles, CA 90012	

Type of Sale: ☐ Public ☒ Private Last date to file objections: 5/19/08

Description of Property to be Sold: All of the Debtor's rights, title, interest and claims in Millennium-Diamond Road Partners, LLC, a California Limited Liability Company

Terms and Conditions of Sale: The sale will transfer all of the Debtor's right, title, interest and claims in Millennium-Diamond Road Partners, LLC, a California Limited Liability Company, arising from the Debtor's membership interest therein, "as is, where is," with no representations or warranties of any kind.

Proposed Sale Price: \$ 2 million

Overbid Procedure (If Any): None

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

N/A

Date: 5/12/08